Opportunities in Silver Explorers and Developers – Part 5

Excelsior Prosperity w/ Shad Marquitz (11/10/2024)

NOV 10, 2024

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We are moving along to the next company in review in this series on opportunities in Silver Explorers and Developers, and taking a deeper look at **Silver Tiger Metals**. Additionally, we'll also be checking in on key news and interview updates from the first 4 companies covered in this series: **AbcoSilver Resource Corp, Defly Vardon Silver, Blackrock Silver, and Visika Silver Corp**.

Its fall disclosure; I have a reasonably heavy weighting inside of my own personal portfolio in these silver advanced exploration / early-stage development stocks that are covering in this series. I've not been commissioned by these companies to write articles on behalf. This is not investment advice, nor am I suggesting that anyone position in these stocks. Rather, this is simply an editorial on the value proposition that companies demonstrate in my mind, and why I get positioned in them in my own portfolio!

> **As far as investing in junior pre-revenue silver stocks, it should be pointed out that this is one of the riskier subsectors and stage of resource stocks within the precious metals sector. Riding these equities through bull markets and bear markets is definitely not for the faint of heart, and the stock price action can be wildly volatile.** This, of course, also means that with that kind of volatility comes multiple waves of price rises and then price declines in potentially capitulation on for many traders and exiting or position trading. This volatility also provides ample opportunities to accumulate positions for the longer term, by layering into a position over several buying tranches. This layered approach to scaling into a position, via multiple partial purchases, is a great way to smooth out the volatility, while building a good cost-basis over time.

With all of that said, let's get into it...

Let's briefly kick things off with a review and update on the first 4 silver explorers and developers that we've looked at in this series thus far:

5. Now, let's dig in to the fifth company in this series **Silver Tiger Metals** (TSXV:SILVR – OTCQX:SILVFF):

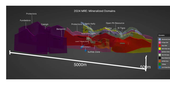
This is a company that I've been following for years, *(and it is another stock held in my personal portfolio, and also a sponsor ever as the KE Report, so I am biased in those ways)*.

What impresses me about Silver Tiger is the combination of the management team, the quality of the project, and both the recent and upcoming catalysts and milestones. This project is segmented into 2 phases of development at both their open-pit gold-silver first phase, and then their underground high-grade silver-gold-lead-zinc-copper-sulphide, blende, and vein material, which makes up the longer-dated second phase for development.

Here is a good image from their corporate slide presentation highlighting the timeline of key company milestones since acquiring the El Tigre project in 2016.

Earlier this year the company updated it's Mineral Resource Estimate, showing high-confidence ounces in the Measured and Indicated categories at over 200 million ounces of silver equivalent, and then total Open Pit resources at 113 million ounces of silver equivalent (from the underground and tailings portions of the mineral inventory). This has become a key silver-gold project of size and scale.

The Company just released their Pre-Feasibility Study (PFS) on the first phase of the Open-Pit Portion of the El Tigre Project, which is again, more gold-dominant at more of 23 gold and 15 silver composition. This is typical for projects of this size in Mexico, and really all over the world, to start with open-pit mining for the near-surface oxide mineralization, and then transition to underground mining with the higher-grade sulphide mineralization and fresh rock at depth; more 75% silver/gold.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Oxide
Transition
Fresh
Open Pit Mining
Open Pit Mining
Open Pit Mining
Underground Mining
Underground Mining
Underground Mining
Silver Equivalent Grade
Silver Equivalent Ounces
Silver Equivalent Ounces
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