



INVESTOR PRESENTATION

SEPTEMBER 2022

TSX-V:SLVR | OTCQX:SLVTF

SILVER  TIGER
METALS INC

FORWARD LOOKING STATEMENTS

This Silver Tiger Metals Inc. (“Silver Tiger” or the “Company”) presentation contains certain statements, which may constitute “forward-looking information” under Canadian securities law requirements and “forward looking statements” under applicable securities laws (“forward-looking information”). All statements other than statements of historical fact contained in this presentation, including, but not limited to, statements with respect to the future financial position and results of operations, strategy, plans, objectives, goals and targets, anticipated commencement dates of exploration and development programs and mining operations, projected quantities of future production, costs and expenditures and conversion of mineral resources to reserves of Silver Tiger, may constitute forward-looking information.

Forward-looking information can be identified by the use of words such as “could”, “expect”, “believe”, “will”, “may”, “intend”, “plan”, “estimate”, “anticipate”, “predict”, “project” and similar expressions and statements relating to matters that are not historical facts. Forward-looking information involves known and unknown risks and uncertainties and other factors, including those described under the heading “Risk Factors” in the annual information form of Silver Tiger dated September 10, 2019 and in documents incorporated by reference therein, which may cause the actual results, performance or achievements of Silver Tiger to be materially different from any future results, performance or achievements expressed or implied by such forward-looking information. These factors include, among others, the ability of Silver Tiger to operate as a going concern; mineral exploration, development and operating risks; the Company’s limited operating history; the Company’s capital requirements for current and planned exploration and development; the trading price and volatility of the Company’s common shares; global financial volatility; volatility of commodity prices; risks related to operating in a foreign jurisdiction; and reliance on key members of management.

Forward-looking information is based on assumptions that Silver Tiger believes to be reasonable. Key assumptions upon which the Company’s forward-looking information is based include, but are not limited to: that commodity prices will not decline significantly nor for a lengthy period of time; that the Company’s mineral resource and reserve estimates are accurate; that the Company will have sufficient working capital and be able to secure additional funding necessary for the continued exploration and development of the Company’s property interests; and that key personnel will continue their employment with the Company.

Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking information, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that forward-looking information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking information. The forward-looking information in this presentation is made as November 8, 2021 and the Company undertakes no obligation to publicly update or revise any forward-looking information, whether as a result of new information, future events or otherwise, other than where a duty to update such information or provide further disclosure is imposed by applicable law.

The Technical Information contained in this presentation has been reviewed and approved by David R. Duncan, P. Geo., VP Exploration, Silver Tiger Metals, who is a Qualified Person as defined in NI 43-101.

EXPERIENCED MANAGEMENT AND TECHNICAL TEAM

Glenn Jessome
President & CEO

Keith Abriel
CFO

David Duncan
VP Exploration

Ramon Luna
Exploration Manager

Previous Discoveries and Mine Development Projects

Ocampo Mine – Mexico
El Cubo Mine – Mexico

Magistral Mine – Mexico
Santa Gertrudis – Mexico

Youga Mine – Burkina Faso
Agabaou – Cote d'Ivoire

ENVIRONMENTAL, SUSTAINABILITY, GOVERNANCE - ESG

FORMED ESG COMMITTEE IN SEPTEMBER 2021

To identify sustainable mining practices throughout the processes in the exploration, potential extraction, refinement and transportation of metals

To support social and cultural priorities in the El Tigre region

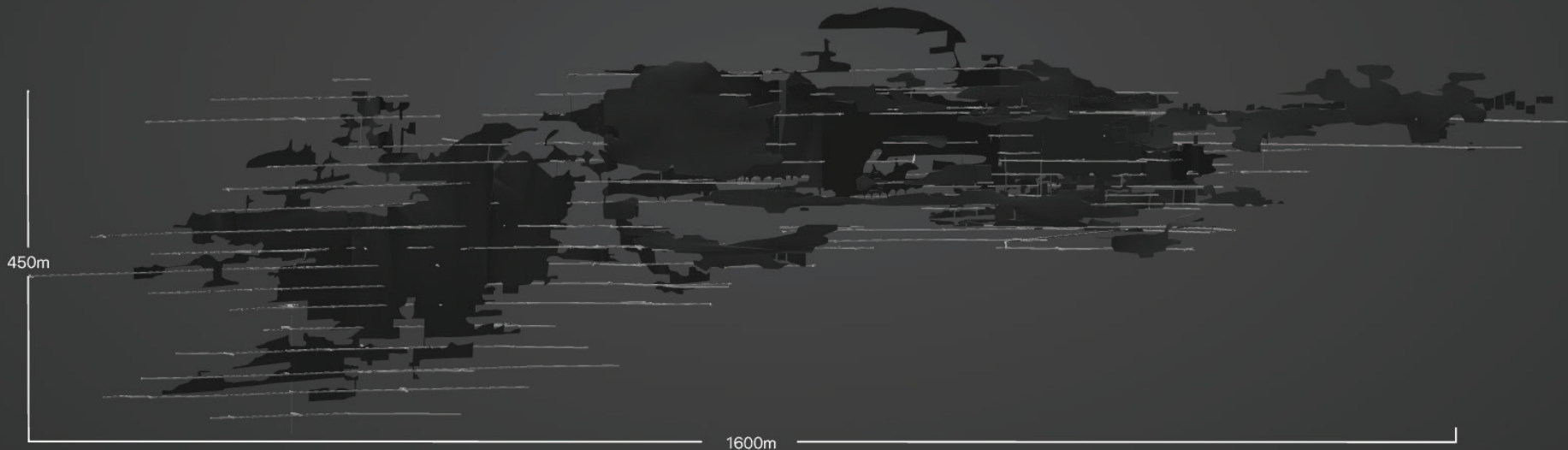
Align best practices with Global Mining Standards

EL TIGRE HISTORIC MINE DISTRICT - SONORA, MEXICO

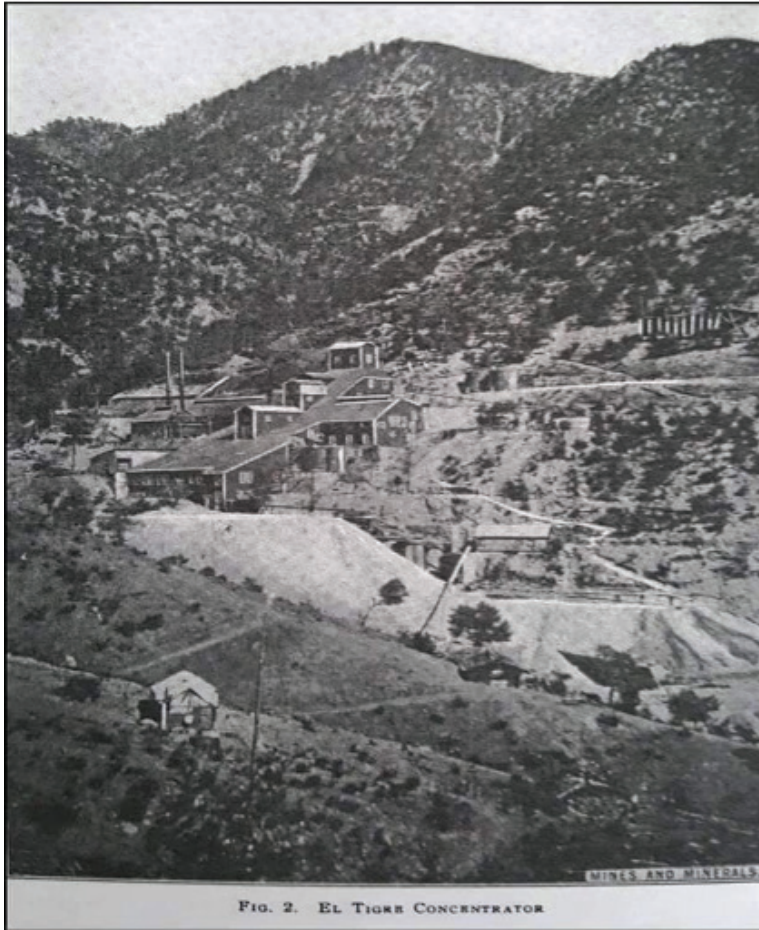


HISTORICAL EL TIGRE MINE 1903 - 1930

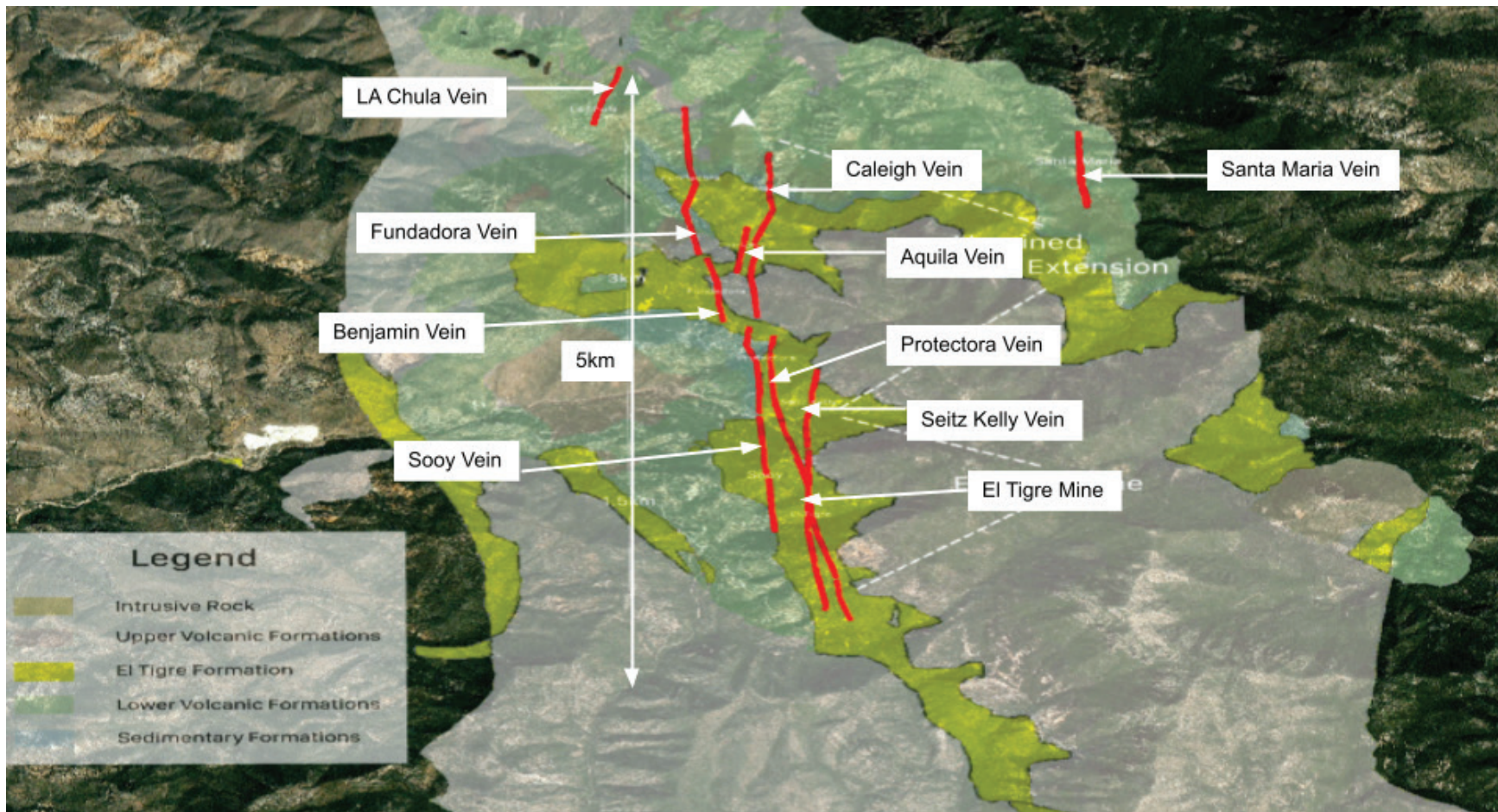
- Mining started in 1903 with production coming from El Tigre Vein, Seitz Kelley and Sooy Veins
- Mining stopped abruptly in 1930 with the onset of the Great Depression
- The average grade over the mine life was 2 Kilograms per Silver Equivalent Ounce
- The mine produced 353,000 oz Au and 67.4 million oz Ag



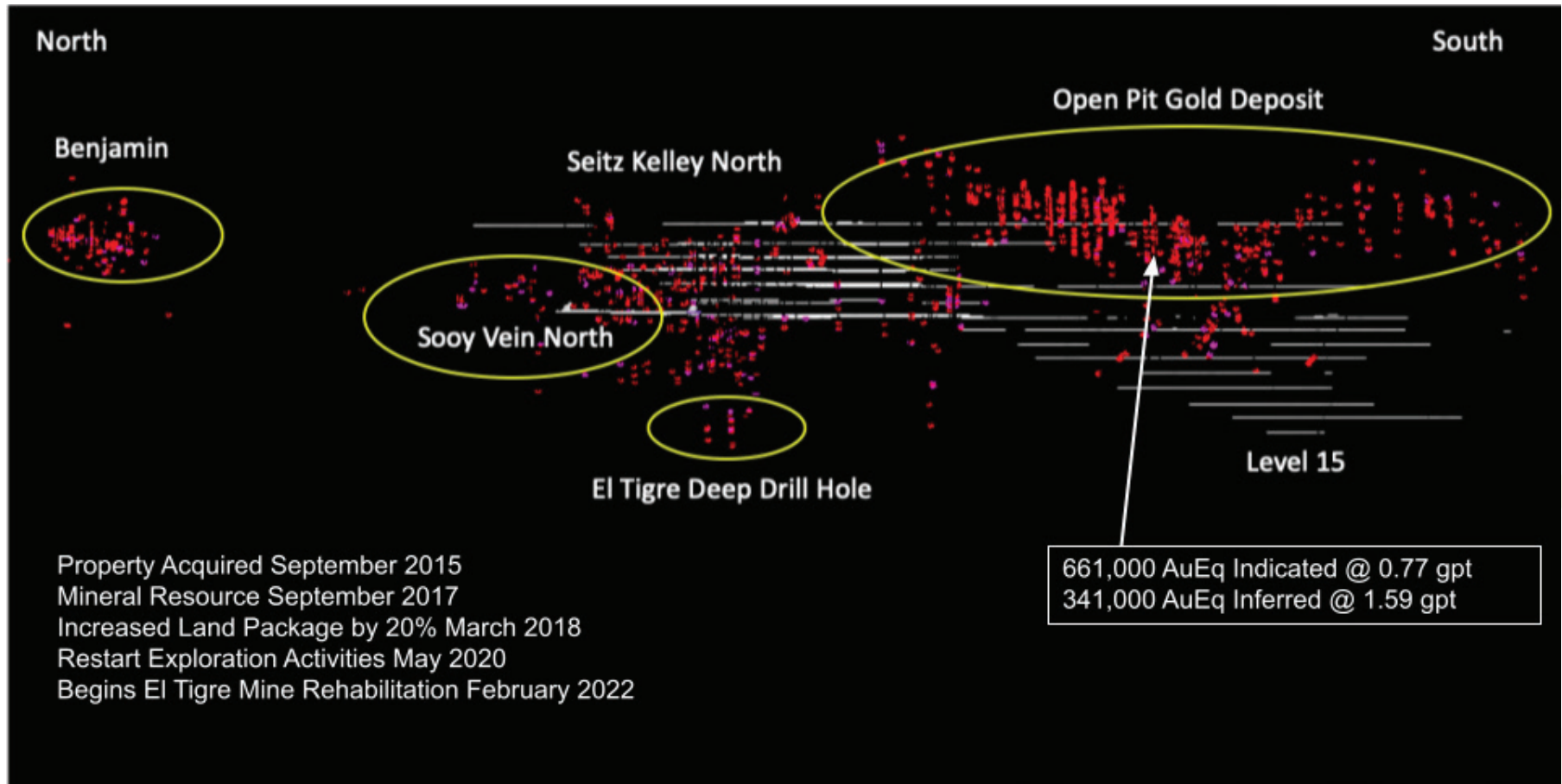
HISTORICAL EL TIGRE MINE 1903 - 1930



GEOLOGICAL PLAN MAP



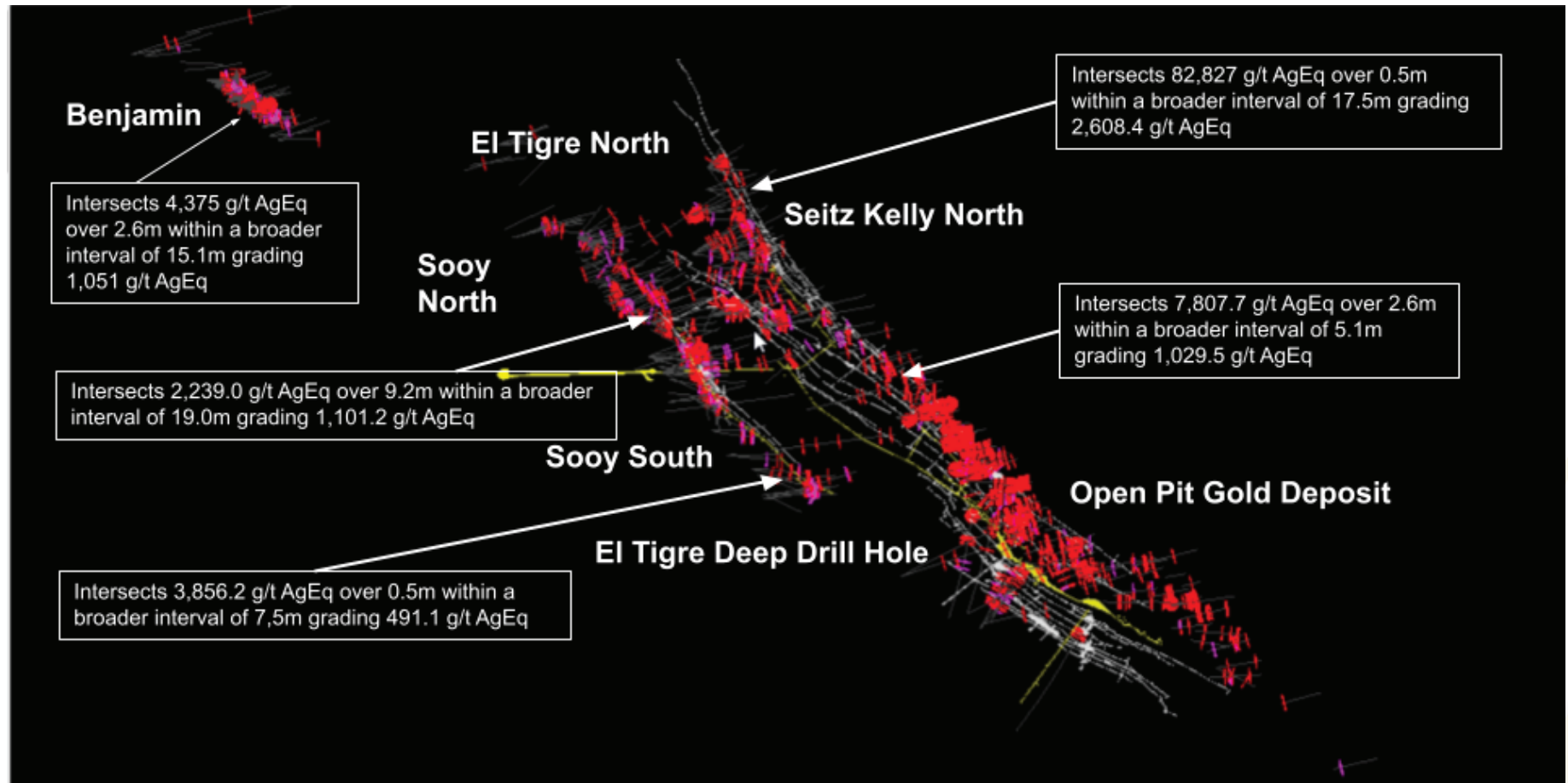
SILVER TIGER – EXPLORATION



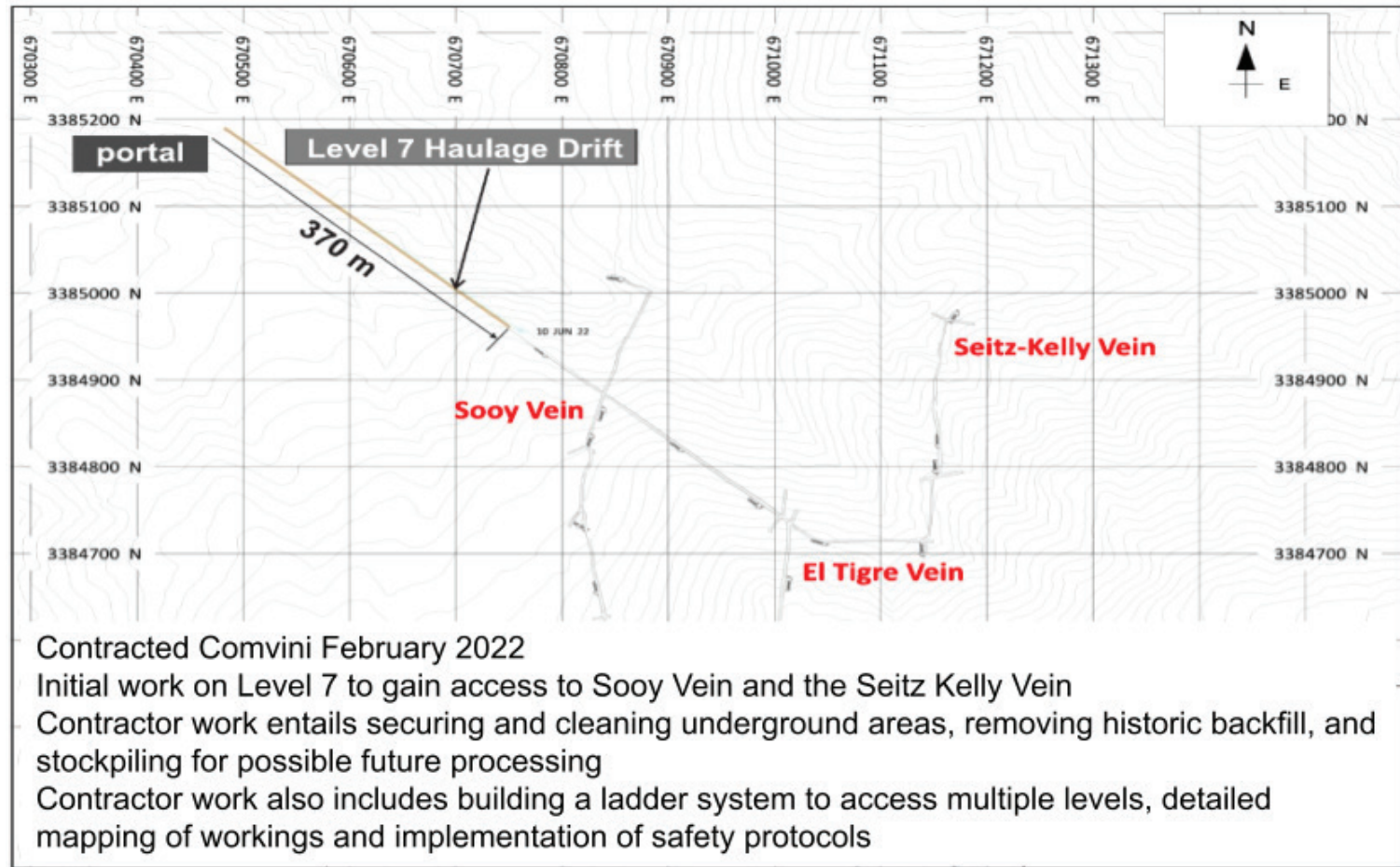
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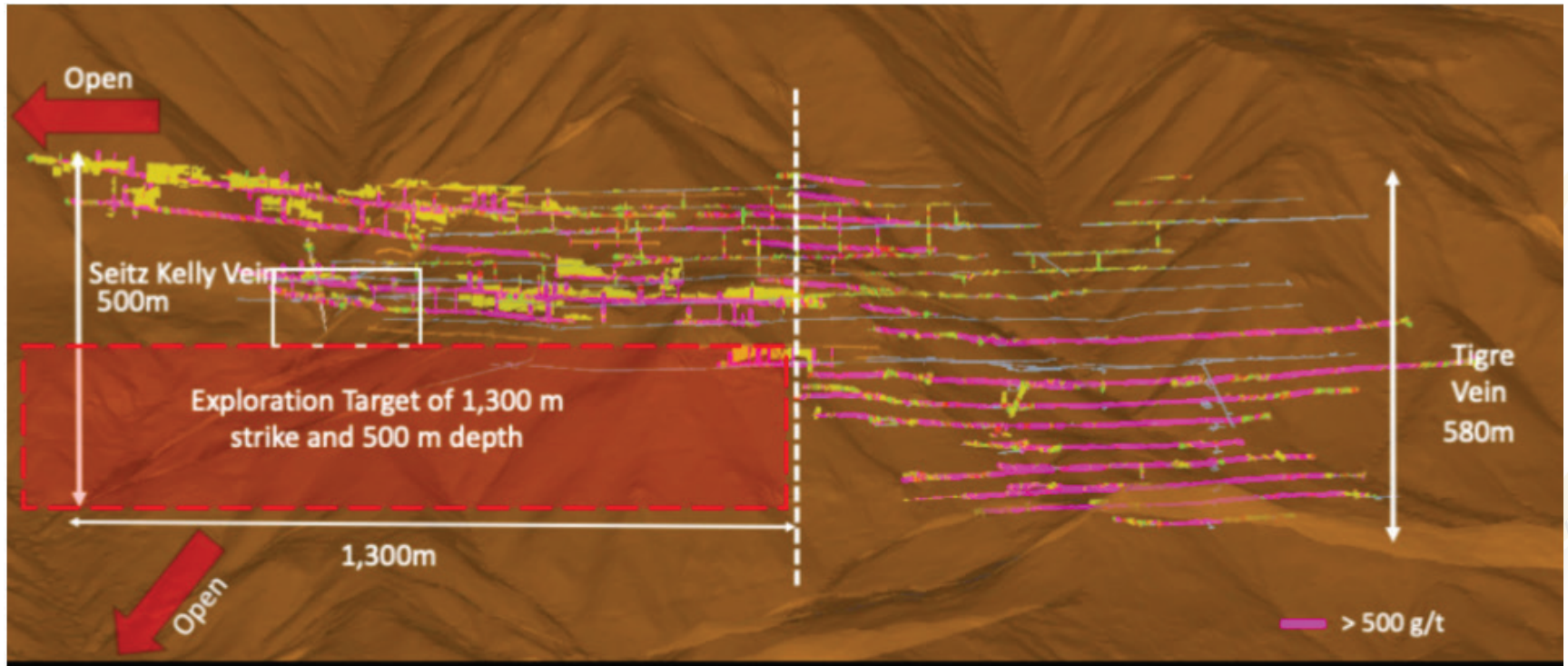
UNDERGROUND REHABILITATION OF HISTORIC EL TIGRE MINE



UNDERGROUND REHABILITATION OF HISTORIC EL TIGRE MINE



UPSIDE POTENTIAL



ANALYST COVERAGE

For information purposes only, below is a list of analysts that currently provide research coverage of Silver Tiger Metals. Silver Tiger does not provide analysts' reports or their recommendations, nor does it endorse or approve any opinions, estimates or forecasts of any analyst regarding the Company's business or its securities, or their conclusions or recommendations. This list may not be accurate or exhaustive, as analysts and institutions may change their coverage universe from time to time.

Investment Firm	Analyst	Contact
STIFEL GMP	Stephen Soock, P. Eng, CFA - Research-Metals and Mining	Telephone: 1.416.941.0186 Email: ssoock@stifel.com
Beacon Securities Limited	Bereket A. Berhe - Director, Mining Analyst	Telephone: 416.507.3978 Email: bberhe@beaconsecurities.ca
Red Cloud Securities Inc.	David Talbot - Equity Research Analyst	Telephone: 1.877.919.5979 Email: dtalbot@redcloudsecurities.com
Echelon Capital Markets	Gabriel Gonzalez - Equity Research Analyst	Telephone: 647 484 7255 Email: ggonzalez@echelonpartners.com
Sprott Capital Partners	Brock Salier, PhD - Partner	Telephone: +44(0)7400 666 913 Email: Bsalier@sprott.com
Desjardins Securities Inc.	Jonathan Egilo, Analyst, Mining & Metals	Telephone: 855-607-3001 Email: jonathan.egilo@desjardins.com
Eight Capital	Felix Shafigullin, Analyst, Metals and Mining Research	Telephone: 647.574.5032 Email: fshafigullin@viiicapital.com

SILVER TIGER SHARE INFORMATION

Trading Symbols

TSXV:SLVR

OTCQX:SLVTF

FR:10C

Share Structure

Basic shares outstanding	306,297,833
Options	17,155,000
Warrants	21,798,005
Fully diluted shares	348,695,838
Shares held by management/directors	13.05%

CONTACT INFORMATION

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Glenn Jessome

President & CEO

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