Extractive Sector									
Reporting Entity Name	Oceanus Resources Corporation								
Reporting Year	From	2017-04-01	To:	2018-03-31	Date submitted	2018-08-31	Reporting Entities May Insert Their Brand/Logo here		
Reporting Entity ESTMA Identification Number	E236624		Original SubAmended Re						
Other Subsidiaries Included (optional field)			Pacemake	r Silver Mining SA de	CV				
Not Consolidated									
Not Substituted									
Attestation by Reporting Entity									
In accordance with the requirements of the ESTMA, and in pa Based on my knowledge, and having exercised reasonable dil for the reporting year listed above.					•				
Full Name of Director or Officer of Reporting Entity		Glenn I	Holmes						
Position Title		CF			Date	2018-08-28			

Extractive Sector Transparency Measures Act - Annual Report												
Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)	From: To: Oceanus Resources Corporation				Currency of the Report CAD E236624							
Payments by Payee												
Country	Payee Name ¹	Departments, Agency, etc within Payee that Received Payments ²	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes ³⁴	
Mexico	Servicio de Administration Tributaria	Secretaria de Economia			454,019					454,019	mining concession fees	
Additional Notes:												

Extractive Sector Transparency Measures Act - Annual Report													
Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)	From:	2017-04-01	To: Oceanus Resources Corpor E236624	2018-03-31 ation		Currency of the Report	CAD						
Payments by Project													
Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³			
Mexico	El Tigre			454,019					454,019	mining concession fees			
Additional Notes ³ :													